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SUPREME POWER EQUIPMENT LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Supreme Power Equipment Private Limited" bearing Corporate Identification Number U31200TN2005PTC056666 dated June 21, 2005, issued by the Registrar of Companies, Chennai. Subsequently, our Company was converted into public limited company pursuant to a special resolution passed at an Extra-Ordinary General Meeting held on August 31, 2023, and name of our Company was changed to "Supreme Power Equipment Limited" and a fresh Certificate of Incorporation dated September 18, 2023, was issued by Registrar of Companies, Chennai. As on date of this Red Herring Prospectus, the Corporate Identification Number of our Company is U31200TN2005PLC056666. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 147 of this Red Herring Prospectus.

Registered Office: 55, SIDCO Industrial Estates, Thirumazhisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124
Tel: +91 44 26811221, Fax: N.A., Website: www.supremepower.in, E-mail: cs@supremepower.in, Corporate Identity Number: U31200TN2005PLC056666

Contact Person: Ms. Priyanka Bansal, Company Secretary & Compliance Officer

PROMOTERS: MR. VEE RAJMOHAN & MR. K V PRADEEP KUMAR

THE ISSUE

INITIAL PUBLIC OFFERING UP TO 71,80,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SUPREME POWER EQUIPMENT LIMITED ("SPEL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 9,32,000 EQUITY SHARES AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 62,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.73% AND 25.00%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 282 OF THE RED HERRING PROSPECTUS.

ALLOCATION OF THE ISSUE

QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 12,50,000 EQUITY SHARES
ANCHOR INVESTOR PORTION	NOT MORE THAN 18,70,000 EQUITY SHARES
RETAIL PORTION	NOT LESS THAN 21,88,000 EQUITY SHARES
NON-INSTITUTIONAL PORTION	NOT LESS THAN 9,40,000 EQUITY SHARES
MARKET MAKER PORTION	UPTO 9,32,000 EQUITY SHARES

PRICE BAND: ₹ 61/- to ₹ 65/- PER EQUITY SHARE

THE FLOOR PRICE IS 6.1 TIMES OF THE FACE VALUE AND CAP PRICE IS 6.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 290 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, CHENNAI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

BID OFFER PROGRAMME

ANCHOR BID OPENS ON DECEMBER 20, 2023 BID OFFER OPENS ON DECEMBER 21, 2023 BID OFFER CLOSES ON DECEMBER 26, 2023

ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
	UPI-Now available in ASBA for Retail Individual Investors ("RII") ** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.		

*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 290 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of EmERGE platform of NSE ("NSE EmERGE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. YES Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIs), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 290 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

1) Basic Earning per Share (EPS) as per Accounting Standard 20.

Period	Basic & Diluted EPS in ₹	Weight
For the period ended on July 31, 2023	2.77	4
2022-23	6.08	3
2021-22	0.29	2
2020-21	0.15	1
Weighted Average EPS	3.01	

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [●] per Equity Share of face value ₹. 10/- each fully paid up.

Particulars	P/E Ratio at floor price (Rs. 61/-)	P/E Ratio at cap price (Rs. 65/-)
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	10.03	10.69
P/E ratio based on the Weighted Average EPS, as restated	20.27	21.59

3) Return on Net Worth (RONW)

Period	Return on Net Worth (%)	Weights
For the period ended on July 31, 2023	21.43	4
2022-23	59.88	3
2021-22	7.16	2
2020-21	3.95	1
Weighted Average	28.36%	

*Not Annualised

4) Net Asset Value per Equity Share

Particulars	Net Asset Value (NAV) in ₹.
For the period ended on July 31, 2023	58.07
2022-23	45.62
2021-22	18.28
2020-21	16.97
NAV - After the Offer	
At the Floor Price	17.53
At the Cap price	18.68

5) Comparison with industry peers

#	Name of the company	Face Value (Per share)	CMP	EPS (Rs)	P/E Ratio	RONW (%)	NAV (Rs. Per share)	PAT (Rs. In Lakhs)
1	Supreme Power Equipment Limited	10.00	[●]	6.08	[●]	59.9%	45.62	1082.29
Peer Group*								
2	TD Power System Limited	2.00	264.55	5.70	46.41	16.00%	3,805.96	8845.83
3	Transformers & Rectifiers (India) Limited	1.00	164.60	2.80	58.79	9.70%	28.84	3709.00
4	Indo Tech Transformers Limited	10.00	438.90	24.20	18.14	15.00%	16.09	2570.18
5	Voltamp Transformers Limited	10.00	4,349.55	197.63	22.01	19.51%	1,094.41	19,994.28

- Notes:
- Considering the nature and turnover of business of the Company the peers are not strictly comparable. However, the same have been included for broader comparison.
 - The figures for Supreme Power Equipment Limited are based on the restated results for the year ended March 31, 2023.
 - The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2023.
 - Current Market Price (CMP) is the closing price of respective scrip as on October 3, 2023.

For further details see section titled Risk Factors beginning on page 24 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 182 of Red Herring Prospectus for more informed view.

Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated October 05, 2023. Further, the KPIs herein have been certified by PPN and Company, Chartered Accountants, by their certificate dated October 05, 2023 vide UDIN 23238452BGXZJ6976. Additionally, the Audit Committee on its meeting dated October 05, 2023 has confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier investors at any point of time during the three year period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 24, 114, 246 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 2. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Key metrics like revenue growth, EBITDA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators

(Amount in lakhs except %)

Particulars	For the period ended on July 31, 2023	Financial Year ended March 31st, 2023	Financial Year ended March 31st, 2022	Financial Year ended March 31st, 2021
Revenue from operations ⁽¹⁾	3,429.34	7,553.03	4,660.47	3,535.17
Growth in Revenue from Operations ⁽²⁾	-	62.07%	31.83%	-
EBITDA ⁽³⁾	585.58	1,316.56	344.22	267.41
EBITDA (% Margin) ⁽⁴⁾	17.08%	17.43%	7.39%	7.56%
EBITDA Growth Period on Period ⁽⁵⁾	-	282.47%	28.72%	-
ROCE (%) ⁽⁶⁾	28.99%	83.01%	39.37%	29.50%
Current Ratio ⁽⁷⁾	1.27	1.54	1.21	1.21
Operating Cash flow ⁽⁸⁾	778.66	444.51	(131.43)	571.46
PAT ⁽⁹⁾	492.57	1,082.29	51.81	26.56
ROE/ RoNW ⁽¹⁰⁾	21.43%	59.88%	7.16%	3.95%
EPS ⁽¹¹⁾	2.77	6.08	0.29	0.15

Notes:

- Revenue from operations is the total revenue generated by our Company.
- Growth in Revenue in percentage, Year on Year
- EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- EBITDA Growth Rate Year on Year in Percentage
- ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt
- Current Ratio: Current Asset over Current Liabilities

- Operating Cash Flow: Net cash inflow from operating activities.
- PAT is mentioned as PAT for the period
- ROE/RoNW is calculated PAT divided by shareholders' equity
- EPS is mentioned as EPS for the period

Comparison of KPI with listed industry peers

(Amount in lakhs except %)

Particulars	Supreme Power Equipment Limited				TD Powers Systems Limited				Indo Tech Transformers Limited				Transformers And Rectifiers (India) Limited				Voltamp Transformers Limited			
	July 31, 2023	FY 2022-23	FY 2021-22	FY 2020-21	FY 2022-23	FY 2021-22	FY 2020-21	FY 2022-23	FY 2021-22	FY 2020-21	FY 2022-23	FY 2021-22	FY 2020-21	FY 2022-23	FY 2021-22	FY 2020-21	FY 2022-23	FY 2021-22	FY 2020-21	
Revenue from operations ⁽¹⁾	3,229.34	7,553.03	4,660.47	3,535.17	82,148.42	71,880.55	49,941.43	37,091	28,007	20,600	1,35,986	1,12,898	72,686	1,38,510.41	11,2720.9	69,230.99				
Growth in Revenue from Operations ⁽²⁾	(54.60)%	62.07%	31.83%	(8.49)%	14.28%	43.93%	4.27%	32.43%	35.96%	0.33%	20.45%	55.32%	6.41%	22.88%	62.82%	(19.37)%				
EBITDA ⁽³⁾	585.18	1,316.56	344.22	267.41	11,812.16	7,952.25	3,625.77	3058	1,689	863	10,576	6,608	6,351	23,087.44	13,898.59	7,744.52				
EBITDA (%)	17.08%	17.43%	7.39%	7.56%	14.38%	11.06%	7.26%	8.24%	6.03%	4.19%	7.78%	5.85%	8.74%	16.67%	12.33%	11.19%				
Margin ⁽⁴⁾																				
ROCE (%) ⁽⁶⁾	26.27%	73.93%	29.54%	26.65%	20.29%	14.51%	5.90%	14.96%	8.52%	2.86%	18.68%	12.64%	11.44%	19.98%	13.91%	8.22%				
Current Ratio ⁽⁷⁾	1.27	1.54	1.31	1.21	2.42	1.88	1.91	1.97	2.06	2.59	1.40	1.35	1.44	4.90	4.80	5.16				
PAT ⁽⁹⁾	492.57	1,082.29	51.81	26.56	8,845.83	5,441.49	1,747.75	2,578	1,189	671	3,723	1,300	701	20,049.01	13,328.38	11,121.54				

**All the information for listed industry peers mentioned above are on a standalone basis and is sourced from their respective audited/ unaudited financial results and/or annual report

Notes:

- Total Income includes Revenue from Operations and Other Income as appearing in the Restated Financial Statements/ Annual Reports of the respected companies
- Growth in Total Income (%) is calculated as Total Income of the relevant period minus Total Income of the preceding period, divided by Total Income of the preceding period
- EBITDA is calculated as Profit before tax + Depreciation + Finance Cost
- EBITDA Margin is calculated as EBITDA divided by Total Income
- ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt
- Current Ratio: Current Asset over Current Liabilities
- PAT is mentioned as PAT for the period

RISKS TO INVESTORS:

- Average cost of acquisition per Equity Share by our Promoters, Mr. Vee Rajmohan & Mr. K V Pradeep Kumar as at the date of Red Herring Prospectus are 1.93 and 1.59 respectively.
- At the date of Red Herring Prospectus, the Weighted Average cost of acquisition per Equity Share by our Promoters, Mr. Vee Rajmohan & Mr. K V Pradeep Kumar in last one year are NIL.
- Weighted Average Return on Net worth for Financial Year ending 2023, 2022 and 2021 is 28.36%.

- Our company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Offer period shall be one working day prior to the Bid/Offer opening date in accordance with SEBI ICDR Regulations, 2018.
- Our company may, in consultation with the BRLM, consider closing the Bid/Offer period for QIB one working day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations, 2018.

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/ Issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCSBs), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the bid/ Issue period by at least three (3) additional working days subject to total bid/ Issue period not exceeding Ten (10) working days.

The issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion to the "QIB Portion" provided that our company may in consultation with the BRLM may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds, and the remainder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIIs) which will be blocked by SCSBs, or the bank account linked with the UPI ID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 290 of the Red Herring Prospectus.

PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EmERGE Platform of National Stock Exchange of India Limited ("NSE EmERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated December 12, 2023 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE EmERGE. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 274 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the EmERGE Platform of the National Stock Exchange of India Limited" on page 276 of the Red Herring Prospectus.

RISK IN RELATION TO THE FIRST ISSUE:

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the offer price is [●] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 89 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 24 of Red Herring Prospectus.

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CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page No. 89 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page No. 24 and 182 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company,

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
NARNOLIA FINANCIAL SERVICES LIMITED 201, 2nd Floor, Marble Arch, 236 B A.J.C. Bose Road, Kolkata, West Bengal - 700020, India Tel: +91-8130678743; Email: pankaj.pasi@narnolia.com Contact Person: Mr. Pankaj Pasi Website: www.narnolia.com SEBI registration number: INM000010791 CIN: U51909WB1995PLC072876	 PURVA SHARE REGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India Telephone: +91 202 2301 8261 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhruv SEBI Registration Number: INR000000112 CIN: U67120MH1993PTC074079	Ms. Priyanka Bansal 55, SIDCO Industrial Estates, Thirumazhaisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124 Telephone: + 91 44 26811221, Email: cs@supremepower.in Website: www.supremepower.in Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in any of pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.narnolia.com, website of company at www.supremepower.in and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Supreme Power Equipment Limited (Telephone: + 91 44 26811221) Lead Manager: Narnolia Financial Services Limited (Telephone: +91- 8130678743). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 290 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/570 dated June 2, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 290 of the Red Herring Prospectus.

Sponsor Bank to the Issue: YES Bank Limited.

Banker to the Issue, Escrow Collection Bank and Refund Bank: YES Bank Limited.

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 24 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Supreme Power Equipment Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Chennai on to the Issue at www.narnolia.com, website of company at www.supremepower.in and websites of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Place: Chennai, Tamil Nadu
Date: December 18, 2023

For SUPREME POWER EQUIPMENT LIMITED
On Behalf of the Board of Directors
Sd/-
Vee Rajmohan
Managing Director

PIRAMAL ENTERPRISES LTD.
Piramal Ananta, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai - 400070

NOTICE is hereby given that the Certificate(s) for the under-mentioned Equity Shares of the Company have been lost / misplaced and the holder(s) / purchaser(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate(s).

Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 15 days from the date of this notice with a copy to the issuer duplicate certificate(s) to the aforesaid applicants without any further intimation.

Folio No.	Company Name	Name of the Shareholders	Cert. Nos.	Dist. Nos.	Face Value per share	Total Shares
D005722	Nicholas Piramal India Ltd.	Shahin Adi Dastur (Minor)	18439 to 18443	1670801 to 1671050	10/-	250
		Nayna Adi Dastur	37824 to 37828	3383827 to 3384076	10/-	250
		Adi Eruch Dastur	74950 to 74953	6381537 to 6381696	10/-	160
			99786 to 99792	8447178 to 8447507	10/-	330
			40834	190261093 to 190261587	2/-	495

Name of Shareholders
1st Holder : Shahin Adi Dastur (Minor)
2nd Holder : Nayna Adi Dastur
3rd Holder : Adi Eruch Dastur

Date : 18.12.2023

PUBLIC NOTICE

Notice is hereby given that the following Share Certificates for 500 Equity Shares of Rs. 2/- (Rupees two only) each with Folio No. **HB 0337248** of **HDFC BANK LTD.**, having its registered office at HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai, Maharashtra, 400013 registered in the name of **MARIA IRINE OSCANO** and **LOUIS JOSEPH TOSCANO**. **MARIA IRINE TOSCANO** has applied to the company for issue duplicate certificate. Any person who has any claim in respect of the said shares certificate should lodge such claim with the company within 15 days of the publication of this notice.

Folio	Certificate No.	Dist. From	Dist. To	No. of Shares	Face Value
HB 0337248	003015021	0014751171	0014751670	500	2

Place: Mumbai
Date: 16th December 2023

NOTICE
TRENT LTD.

Registered Office : Trent Limited, Trent House, G Block, Plot No. C-60, Beside Citibank, BKC, Bandra (East), Mumbai-400 051.

NOTICE is hereby given that the certificate(s) for the undermentioned securities of the Company has/ have been lost/ misplaced and the holder(s) of the said securities/ applicants has/ have applied to the Company to issue duplicate certificate(s).

Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificates without further intimation.

Name of Holders Kind of Securities No. of Distinctive and Joint Holders and Face Value Securities Numbers

Vrinda Avinash Dalvi & Shubhangi V. Deshpande FV1 740 5728851-5729590

Place : Pune Vrinda A. Dalvi & Shubhangi V. Deshpande
Date : 15 December 2023

NATIONAL CONSUMER DISPUTES REDRESSAL COMMISSION
Under The Consumer Protection Act, 2019

Telephone No: 011-2468801-04
Fax No: 011-24681509
Email: ncdrc[at]nicdot.in
Website: www.ncdrc.nic.in

Uphokta Nyay Bhawan
F-Block
General Post Office Complex,
INA, New Delhi- 110023

Execution Application No. 724/2023 In Consumer Complaint No. 55 of 2018

Praveen Kumar Mittal Versus Opposite Party/Appellant
Porsche India Pvt. Ltd. Party/Respondent(s)

To, Opposite Party/Respondent Name:
1. M/s Porsche India Pvt.Ltd Through its Director/Porsche Centre Mumbai, Jubilant Performance Cars Pvt. Ltd., A2 Energy, Standard Mill, Appa Saheb, Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra.
2. Porsche Centre Gurgaon, Zenica Performance Cars Pvt.Ltd., Golf Course Road, Near Centrum Plaza, IILM Institute Sector-53, Gurgaon, Haryana-122001

Notice
Whereas the Execution Application No. 724/2023 in the above-mentioned matter has been filed in this Hon'ble national Commission by the Applicant/Complainant/Decree Holder. And Whereas the said Execution Application No. 724/2023 in Consumer No. 55 of 2018, came up for hearing before this Hon'ble National Commission on 01.12.2023 when the Hon'ble Commission has been pleased to issue notice to you returnable on 10.01.2024 (Certified copy of the order is enclosed herewith). The Reply on the EA be filed before the next date of hearing, take notice that the matter above-mentioned will be listed for hearing before the Hon'ble national Commission on 10.01.2024 at 10.30 A.M.

SECTION OFFICER

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF **ZOOM DEALCOMM PRIVATE LIMITED**

RELEVANT PARTICULARS

1. Name of corporate debtor	ZOOM DEALCOMM PRIVATE LIMITED
2. Date of incorporation of corporate debtor	January 11, 2008
3. Authority under which corporate debtor is incorporated / registered	ROC Kolkata
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U51109WB2008PTC121668
5. Address of the registered office and principal office (if any) of corporate debtor	66, Nalini Seth Road, Ground Floor, Kolkata, West Bengal, 700007
6. Insolvency commencement date in respect of corporate debtor	November 2, 2023
7. Estimated date of closure of insolvency resolution process	April 30, 2024
8. Name and registration number of the insolvency professional acting as interim resolution professional	Name: Mr. Manoj Sehgal Registration No: IBBI/PA-002/IP-N00108/2017-2018/10256
9. Address and e-mail of the interim resolution professional, as registered with the Board	Flat 71, Tower-Accacia 2, Vatika City, Sector 49, Gurgaon, Haryana, 122018 manojsehgal_1121@yahoo.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Zoom Dealcomm Private Limited Flat 71, Tower-Accacia 2, Vatika City, Sector 49, Gurgaon, Haryana, 122018 corp_zoomdealcomm@gmail.com
11. Last date for submission of claims	31.12.2023 (order for appointment of IRP received on 17.12.2023)
12. Classes of creditors, if any, under 21, clause (b) of sub-section (6A) of section 23, ascertained by the interim resolution professional	NA
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	NA
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Web link: https://bi.gov.in/home/downloads (b) NA

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Zoom Dealcomm Private Limited** on **November 2, 2023** (order for appointment of Interim Resolution Professional (IRP) received on 17.12.2023).

The creditors of **Zoom Dealcomm Private Limited**, are hereby called upon to submit their claims with proof on or before 31.12.2023 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class in Form CA.

Submission of false or misleading proof of claim shall attract penalties.

Sd/-
Manoj Sehgal, Interim Resolution Professional
Name and Signature of Interim Resolution Professional :
Date and Place: 18.12.2023, Gurgaon
Zoom Dealcomm Private Limited
Regd No. : IBBI/PA-002/IP-N00108/2017-2018/10256

POSSESSION NOTICE
(Under Rule 8(1) of Security Interest (Enforcement) Rules, 2002)

Whereas, The undersigned being the authorized officer of the **AUTHORISED OFFICER, BANK OF BARODA, OPP POST OFFICE, DHASAI MURBAD, TALUK, THANA -421402**, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice Dated on 06/07/2021 Calling upon the Borrowers/Guarantor's/Mortgagor's Mr. Suresh Narayan Shelke & Mrs. Vandana Suresh Shelke to repay the amount mentioned in the notice being Rs. 24,61,153/- (Rupees Twenty Four Lakh Sixty One Thousand One Hundred Fifty Three Only) as on 06/07/2021 within 60 days from the date of receipt of the said notice with future interest and incidental charges w.e.f. 07/07/2021.

The borrower having failed to repay the amount, notice is hereby given to the borrower / Guarantor and the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this Day of the year 2023.

The borrower/guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **BANK OF BARODA, OPP POST OFFICE, DHASAI MURBAD, TALUKA, THANA - 421402**, for an amount of Rs. 24,61,153/- (Rupees Twenty Four Lakh Sixty One Thousand One Hundred Fifty Three Only) as on 06/07/2021 plus interest and incidental expenses incurred by bank w.e.f. 07/07/2021.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Description of the Immovable Property
Flat No. 702, 7th Floor, 542 sq. feet, white Carnation, Under Viswajeet, Meadows CHS, Morval, Thane -421501.

Sd/-
Authorised Officer
Bank of Baroda

"Form No. INC-26"
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)

Advertisement to be published in the newspaper for Change of Registered Office of the Company from one State to another

Before the Central Government, Western Region, Mumbai, Maharashtra

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

AND

In the matter of **Verde Agrotech India Private Limited**
(CIN: U24299MH2022PTC392982)

having its Registered Office at Unit B-509 5th Floor, Crystal Plaza Premises Opposite Infinity Mall, New Link Road, Andheri West, Mumbai, Maharashtra-400053 India

Notice is hereby given to the General Public that the Company proposes to make application to the Regional Director, Western Region, Mumbai, Maharashtra under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra Ordinary General Meeting held on Tuesday, 12th of December, 2023 to enable the Company to change its Registered Office from the "State of Maharashtra" to "State of Gujarat".

Any person whose interest is likely to be affected by the proposed change of the Registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Western Region, Everest, 5th Floor, 100 Marine Drive Mumbai-400002 India within fourteen days of the date of publication of this notice with a copy to the applicant Company with a copy of the applicant company at its registered office at the address mentioned below:

Unit B-509 5th Floor, Crystal Plaza Premises Opposite Infinity Mall, New Link Road, Andheri West, Mumbai, Maharashtra, 400053, India

For and on Behalf of
For Verde Agrotech India Private Limited
Sd/-
Sanjeev Sharma
(Director)
Din: 09780628

Date: 18/12/2023
Place: Mumbai

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH - V
Company Petition No. C.P.(CA)/286(MB)/2023
Connected With C(A)/128(MB)/2023

In the matter of sections 230 to 232 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and in the matter of Scheme of Arrangement between Zigtza Health Care Limited (First Petitioner Company/ Demerged Company) and Zenplus Private Limited (Second Petitioner Company/ Resulting Company) **Zigtza Health Care Limited**

A company incorporated under the Companies Act, 1956 having its registered office at Sunshine Tower, 23rd Floor, Senapati Bapat Marg, Dadar West Mumbai, Mumbai City, Maharashtra - (CIN: U85110MH2002PLC138005) **First Petitioner Company/ Demerged Company**

Notice of Petition

A petition under section 230 to 232 of the Companies Act, 2013, for obtaining the sanction of scheme of arrangement ("Scheme") between the Demerged Company and Resulting Company and their respective shareholders was presented by the First Petitioner Company and Second Petitioner Company on November 10, 2023 and was heard on November 22, 2023. In terms of order dated November 22, 2023 the said petition is fixed for hearing before the Bench V of National Company Law Tribunal at Mumbai ("NCLT") on January 04, 2024.

Any person desirous of supporting or opposing the said petition should send to the Bench V of NCLT, Mumbai and First Petitioner Company or First Petitioner Company's advocate Hemant Sethi & Co. notice of his/her intention, signed by his/her advocate, with his/her name and address, so as to reach the Bench V of NCLT, Mumbai and First Petitioner Company at its registered office at Sunshine Tower, 23rd Floor, Senapati Bapat Marg, Dadar West Mumbai, Mumbai City, Maharashtra - 400013 or First Petitioner Company's advocate at 309 New Bake House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai 400001 not later than two days before the date fixed for hearing of the petition. Where he/she seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/-
Manjula Anil Pardeshi
For Zigtza Health Care Limited
Sunshine Tower, 23rd Floor, Senapati Bapat Marg,
Dadar West Mumbai, Mumbai City, Maharashtra - 400013
Date : 18.12.2023 Dadar West Mumbai, Mumbai City, Maharashtra - 400013
Place : Mumbai Ph: 9819120847 | Email: m.eswaran@murgency.com

AMBIT FINVEST PRIVATE LIMITED
Pragati ke partner
Corporate Offt: Kanakia Wall Street, 5th floor, A 506-510, Andheri-Kurla Road, Andheri East, Mumbai-400093

DEMAND NOTICE

Under the Provisions of The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("The Act") and The Security Interest (Enforcement) Rules, 2002 ("The Rules")

The undersigned being the authorized officer of **Ambit Finvest Private Limited** under the Act and in exercise of powers conferred under Section 13(12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is/are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herein below:

Name of the Borrower(s)	Demand Notice Date Amount
1. ASHA GRAIN STORES 2. VIJAY PANDHARINATH PAKHARE 3. ASHA VIJAY PAKHARE 4. LAKSH Lan Nos. H00000000029740	04.12.2023 Rs. 25,42,745.42/- (Rupees Twenty Five Lakhs Forty Two Thousand Seven Hundred Forty Five And Forty Two Paise Only) As On : 29.11.2023

Description Of Immovable Property/Properties Mortgaged

PROPERTY 1 FLAT NO. 001, GROUND FLOOR, BUILDING NO. A, VAJRESHWARI APARTMENT, VAJRESHWARI, OFF AMBADI SHIRSAT ROAD, OLD HOUSE NO. 295 AND 80 OF VILLAGE VAJRESHWARI, TALUKA - BHIWANDI, DISTRICT THANE - 421302. **BOUNDARY OF THE SAID PROPERTY : NORTH : GAOTHAN AREA SOUTH : VAJRESHWARI APARTMENT BUILDING, EAST : GAOTHAN AREA WEST : INTERNAL ROAD PROPERTY 2** FLAT NO. 002, GROUND FLOOR, BUILDING NO. A, VAJRESHWARI APARTMENT, VAJRESHWARI, OFF AMBADI SHIRSAT ROAD, OLD HOUSE NO. 295 AND 80 OF VILLAGE VAJRESHWARI, TALUKA - BHIWANDI, DISTRICT THANE - 421302. **BOUNDARY OF THE SAID PROPERTY : NORTH : GAOTHAN AREA SOUTH : VAJRESHWARI APARTMENT BUILDING, EAST : GAOTHAN AREA WEST : INTERNAL ROAD PROPERTY 3** FLAT NO. 102, 1st FLOOR, BUILDING NO. A, VAJRESHWARI APARTMENT, VAJRESHWARI, OFF AMBADI SHIRSAT ROAD, OLD HOUSE NO. 295 AND 80 OF VILLAGE VAJRESHWARI, TALUKA - BHIWANDI, DISTRICT THANE - 421302. **BOUNDARY OF THE SAID PROPERTY : NORTH : GAOTHAN AREA SOUTH : VAJRESHWARI APARTMENT BUILDING, EAST : GAOTHAN AREA WEST : INTERNAL ROAD PROPERTY 4** FLAT NO. 202, 2nd FLOOR, BUILDING NO. A, VAJRESHWARI APARTMENT, VAJRESHWARI, OFF AMBADI SHIRSAT ROAD, OLD HOUSE NO. 295 AND 80 OF VILLAGE VAJRESHWARI, TALUKA - BHIWANDI, DISTRICT THANE - 421302. **BOUNDARY OF THE SAID PROPERTY : NORTH : GAOTHAN AREA SOUTH : VAJRESHWARI APARTMENT BUILDING, EAST : GAOTHAN AREA WEST : INTERNAL ROAD**

The borrower(s) are hereby advised to comply with the demand notice(s) and to pay the demand amount mentioned therein and hereinabove within 60 days from the date of this publication together with applicable interest, additional interest, bounce charges, cost and expenses till the date of realization of payment. The borrower(s) may note that APFL is a secured creditor and the loan facility availed by the Borrower(s) is a secured debt against the immovable property/properties being the secured asset(s) mortgaged by the borrower(s). In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time, APFL shall be entitled to exercise all the rights under Section 13(4) of the Act to take possession of the secured asset(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. APFL is also empowered to ATTACH AND/OR SEAL the secured asset(s) before enforcing the right to sale or transfer. Subsequent to the Sale of the secured asset(s), APFL also has a right to initiate separate legal proceedings to recover the balance dues. In case the value of the mortgaged properties is insufficient to cover the dues payable to the APFL, this remedy is in addition and independent of all the other remedies available to APFL under any other law. The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to redeem the secured assets and further to Section 13(13) of the Act, whereby the borrower(s) are restrained/prohibited from disposing of or dealing with the secured asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s), without prior written consent of APFL and non-compliance with the above is an offence punishable under Section 29 of the said Act. The copy of the demand notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same from the undersigned on any working day during normal office hours.

Sd/- Prashant Ohal, Authorised Officer
Ambit Finvest Private Limited

Date : 18.12.2023. Place: BHIWANDI

ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD (ACRE)
Regd. Office, 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi 110019

SALE NOTICE

E-Auction Sale Notice for sale of Immovable Secured Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s), Guarantor(s) and Security Provider(s) that the below described Immovable Property mortgaged to **Assets Care & Reconstruction Enterprise Ltd.** (CIN: U65993DL2002PLC115769) (acting in its capacity as Trustee of India Real Estate 2021 Trust) ("Secured Creditor"), the physical possession of which has been taken by the Authorised Officer of the Secured Creditor on **September 06, 2023**, will be sold on "as is where is", "as is what is", "whatever there is" and "No Recourse" basis on **January 24, 2024** from 11:00 a.m. to 01:00 p.m., for recovery of Rs. 226,34,80,679/- (Rupees Two Hundred Twenty Six Crore Thirty Four Lakhs Eighty Thousand Six Hundred and Seventy Nine only) as on **December 8, 2023** along with applicable future interest in terms of the Loan Agreement and other related loan document(s) due to the Secured Creditor from SSSC Escatics Private Limited (formerly known as Messrs. Shree Sai Sagor Consultants).

Name of Borrower, Guarantor & Mortgagor:
SSSC Escatics Private Limited (formerly known as Shree Sai Sagor Consultants)

The Reserve Price for the Immovable Property will be Rs. 4,61,90,000 (Rupees Four Crore Sixty One Lakhs Ninety Thousand Only) and the Earnest Money Deposit ("EMD") will be Rs. 46,19,000 (Rupees Forty Six Lakhs Ninety Thousand only).

Date / Time of site inspection and Authorised Officer:
At the request of the Intending purchaser/bidder
Contract Persons: Mr. Manish Kumar Manav (Mob. No. 8826480016) and Mr. Chinmay Saplarshi (Mob. No. 9870787822).

Date & Time of e-Auction:-
January 24, 2024, Online / from 11:00 a.m. to 01:00 p.m. with auto extension of 10 minutes each.

Last Date and Time for submission of request letter of participation, KYC Documents, PAN Card, Proof of EMD etc. On or before January 23, 2024 up to 04:00 p.m. to the Authorised Officer either through e-mail to mk.manav@acreindia.in or to the following address: **Assets Care and Reconstruction Enterprise Limited**, 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi, 110019.

The intending purchasers and bidders are required to deposit EMD amount either through NEFT / RTGS in the Account No. 0901102000039905 in the name of beneficiary i.e. **India Real Estate 2021 Trust**, with IDBI Bank Limited, IFSC IBKL0000901 or by way of Demand Draft drawn in favour of Assets Care and Reconstruction Enterprise Limited drawn on any Nationalized or Scheduled Bank.

DESCRIPTION OF THE IMMOVABLE PROPERTY

ALL RIGHTS, TITLE, INTEREST, BENEFITS, CLAIMS AND DEMANDS WHATSOEVER OF SSSC ESCATICS PRIVATE LIMITED, BOTH PRESENT AND FUTURE, IN, TO, UNDER AND IN RESPECT OF SSSC ESCATICS PRIVATE LIMITED'S SHARE OF UNIT A-1104, IN THE FREE SALE BUILDING IN THE NEST LOCATED ON ALL THAT PIECE AND PARCEL OF SLUM DECLARED LAND BEARING C.T.S. NO. 196 (PART) ADMEASURING 7220 SQ. MTRS. FORMING PART OF LARGER LAND BEARING C.T.S. NOS. 193, 196, 196/78 TO 196/119 AND 811 AND CORRESPONDING FINAL PLOT NOS. 58 AND 59 OF TOWN PLANNING SCHEME II ADMEASURING 1,82,883.36 SQ. MTRS. OR THEREABOUT SITUATE, LYING AND BEING AT VILLAGE ANDHERI, MUNSHI NAGAR, ANDHERI (WEST), MUMBAI.

For detailed terms and conditions (which shall form an integral part of this Sale Notice) of the sale, please refer to the link provided on the website of the Secured Creditor i.e. www.acreindia.in. For bidding, log on to www.auctiontiger.in.

Date: December 18, 2023
Place: Mumbai

Sd/ AUTHORISED OFFICER
ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.
TRUSTEE OF INDIA REAL ESTATE 2021 TRUST

ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD (ACRE)
Regd. Office, 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi 110019

SALE NOTICE

E-Auction Sale Notice for sale of Immovable Secured Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s), Guarantor(s) and Security Provider(s) that the below described Immovable Property mortgaged to **Assets Care & Reconstruction Enterprise Ltd.** (CIN: U65993DL2002PLC115769) (acting in its capacity as Trustee of India Real Estate 2021 Trust) ("Secured Creditor"), the physical possession of which has been taken by the Authorised Officer of the Secured Creditor on **September 30, 2023**, will be sold on "as is where is", "as is what is", "whatever there is" and "No Recourse" basis on **January 24, 2024** from 11:00 a.m. to 01:00 p.m., for recovery of Rs. 226,34,80,679/- (Rupees Two Hundred Twenty Six Crore Thirty Four Lakhs Eighty Thousand Six Hundred and Seventy Nine only) as on **December 8, 2023** along with applicable future interest in terms of the Loan Agreement and other related loan document(s) due to the Secured Creditor from SSSC Escatics Private Limited (formerly known as Messrs. Shree Sai Sagor Consultants).

Name of Borrower, Guarantor & Mortgagor:
SSSC Escatics Private Limited (formerly known as Shree Sai Sagor Consultants)

The Reserve Price for the Immovable Property will be Rs. 4,49,10,000 (Rupees Four Crore Forty Nine Lakh Ten Thousand only) and the Earnest Money Deposit ("EMD") will be Rs. 44,91,000 (Rupees Forty Four Lakhs Ninety One Thousand only).

Date / Time of site inspection and Authorised Officer:
At the request of the Intending purchaser/bidder
Contract Persons: Mr. Manish Kumar Manav (Mob. No. 8826480016) and Mr. Chinmay Saplarshi (Mob. No. 9870787822).

Date & Time of e-Auction:-
January 24, 2024, Online / from 11:00 a.m. to 01:00 p.m. with auto extension of 10 minutes each.

Last Date and Time for submission of request letter of participation, KYC Documents, PAN Card, Proof of EMD etc. On or before January 23, 2024 up to 04:00 p.m. to the Authorised Officer either through e-mail to mk.manav@acreindia.in or to the following address: **Assets Care and Reconstruction Enterprise Limited**, 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi, 110019.

The intending purchasers and bidders are required to deposit EMD amount either through NEFT / RTGS in the Account No. 0901102000039905 in the name of beneficiary i.e. **India Real Estate 2021 Trust**, with IDBI Bank Limited, IFSC IBKL0000901 or by way of Demand Draft drawn in favour of Assets Care and Reconstruction