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SUPREME POWER EQUIPMENT LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Supreme Power Equipment Private Limited" bearing Corporate Identification Number U31200TN2005PTC056666 dated June 21, 2005, issued by the Registrar of Companies, Chennai.

Registered Office: 55, SIDCO Industrial Estates, Thirumazhisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124. Tel: +91 44 26811221, Fax: N.A., Website: www.supremepower.in, E-mail: cs@supremepower.in, Corporate Identity Number: U31200TN2005PLC056666

Contact Person: Ms. Priyanka Bansal, Company Secretary & Compliance Officer

PROMOTERS: MR. VEE RAJMOHAN & MR. K V PRADEEP KUMAR

THE ISSUE

INITIAL PUBLIC OFFERING UP TO 71,80,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SUPREME POWER EQUIPMENT LIMITED ("SPEL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [●] LAKHS ("THE ISSUE").

ALLOCATION OF THE ISSUE

Table with 2 columns: Allocation Category and Share Count. QIB PORTION (EXCLUDING ANCHOR INVESTOR) - NOT MORE THAN 12,50,000 EQUITY SHARES. ANCHOR INVESTOR PORTION - NOT MORE THAN 18,70,000 EQUITY SHARES.

PRICE BAND: ₹ 61/- to ₹ 65/- PER EQUITY SHARE

THE FLOOR PRICE IS 6.1 TIMES OF THE FACE VALUE AND CAP PRICE IS 6.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

BID OFFER PROGRAMME

ANCHOR BID OPENS ON DECEMBER 20, 2023 BID OFFER OPENS ON DECEMBER 21, 2023 BID OFFER CLOSURES ON DECEMBER 26, 2023

ASBA\* Simple, safe, smart way of Application!!!! Mandatory in Public issues. No cheque will be accepted. \*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.

UPI-Now available in ASBA for Retail Individual Investors ("RII") \*\* Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA.

Operating Cash Flow: Net cash inflow from operating activities. PAT is mentioned as PAT for the period. ROE/RoNW is calculated PAT divided by shareholders' equity. EPS is mentioned as EPS for the period.

Comparison of KPI with listed industry peers. Table comparing Supreme Power Equipment Limited with TD Powers Systems Limited, Indo Tech Transformers Limited, Transformers And Rectifiers (India) Limited, and Voltamp Transformers Limited across various metrics.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME.

Table showing Basic Earning per Share (EPS) as per Accounting Standard 20. Columns: Period, Basic & Diluted EPS in ₹, and Weight.

Table showing Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [●] per Equity Share of face value ₹. 10/- each fully paid up. Columns: Particulars, P/E Ratio at floor price, P/E Ratio at cap price.

Table showing Return on Net Worth (RONW). Columns: Period, Return on Net Worth (%), and Weights.

Table showing Net Asset Value per Equity Share. Columns: Particulars, Net Asset Value (NAV) in ₹.

Table comparing Supreme Power Equipment Limited with industry peers. Columns: #, Name of the company, Face Value (Per share), CMP, EPS (Rs), P/E Ratio, RONW (%), NAV (Rs. Per share), PAT (Rs. In Lakhs).

Notes: Considering the nature and turnover of business of the Company the peers are not strictly comparable. However, the same have been included for broader comparison. The figures for Supreme Power Equipment Limited are based on the restated results for the year ended March 31, 2023.

For further details see section titled Risk Factors beginning on page 24 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 182 of Red Herring Prospectus for more informed view.

Key financial and operational performance indicators ("KPIs") Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated October 05, 2023.

Key metrics like revenue growth, EBITDA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company. KPI indicators (Amount in lakhs except %)

Table showing KPI indicators over four financial years (ended March 31, 2023, 2022, 2021, 2020). Columns: Particulars, Financial Year ended March 31, 2023, etc.

Notes: Revenue from operations is the total revenue generated by our Company. Growth in Revenue in percentage, Year on Year. EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income.

Table showing comparison of KPI with listed industry peers. Columns: Particulars, Supreme Power Equipment Limited, TD Powers Systems Limited, Indo Tech Transformers Limited, Transformers And Rectifiers (India) Limited, Voltamp Transformers Limited.

RISKS TO INVESTORS: Average cost of acquisition per Equity Share by our Promoters, Mr. Vee Rajmohan & Mr. K V Pradeep Kumar as at the date of Red Herring Prospectus are 1.93 and 1.59 respectively. At the date of Red Herring Prospectus, the Weighted Average cost of acquisition per Equity Share by our Promoters, Mr. Vee Rajmohan & Mr. K V Pradeep Kumar in last one year are NIL. Weighted Average Return on Net worth for Financial Year ending 2023, 2022 and 2021 is 28.36%.

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/ issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCSB'S).

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 274 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus.

RISK IN RELATION TO THE FIRST ISSUE: This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the offer price is [●] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 89 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus.

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CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section 'Basis of Issue Price' on page No. 89 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled 'Risk Factors' and 'Restated Financial Statement' on page No. 24 and 182 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company.

NARNOLIA FINANCIAL SERVICES LIMITED. 201, 2nd Floor, Marble Arch, 236 B A J C Bose Road, Kolkata, West Bengal - 700020, India. Tel: +91-8130678743. Email: pankaj.pasi@narnolia.com

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED. Address: 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Panel (East) Mumbai 400011, Maharashtra, India. Telephone: +91 022 2301 8261

Ms. Priyanka Bansal. 55, SIDCO Industrial Estates, Thirumazhisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124. Telephone: + 91 44 26811221, Email: cs@supremepower.in

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in...

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019...

SPONSOR BANK TO THE ISSUE: YES Bank Limited. Banker to the Issue, Escrow Collection Bank and Refund Banker: YES Bank Limited. Investor should read the Red Herring Prospectus carefully, including the 'Risk Factors' beginning on page 24 of the Red Herring Prospectus before making any investment decision.

Place: Chennai, Tamil Nadu. Date: December 18, 2023. Supreme Power Equipment Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Chennai...

FOR SUPREME POWER EQUIPMENT LIMITED On Behalf of the Board of Directors Sd/- Vee Rajmohan Managing Director

FORM A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ZOOM DEALCOMM PRIVATE LIMITED

NOTICE OF SALE OF ASSETS OF SNNEHA NATURAL WORLD PRIVATE LIMITED (In Liquidation). Factory at : Plot No. 1B, Sector I, Phase III, Gat No. 50, 51, 52 and 53, Parvati Coop. Indl Estate Ltd, Yadrav, Ichalkaranji, Kolhapur - 416146.

NOTICE Declaration of Distribution (of Income & Capital) (previously Referred as Dividend) Under Axis Arbitrage Fund. Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund ("the Fund") has approved the declaration of Distribution (of Income & Capital) (previously referred as dividend) under the Income Distribution cum Capital Withdrawal (IDCW) option(s) of following scheme, the particulars of which are as under:

FORM NO. NCLT\_3A Advertisement detailing petition (see rule 35) BEFORE THE NATIONAL COMPANY LAW TRIBUNAL KOLKATA BENCH, KOLKATA COMPANY PETITION NO. C.P. (CAA)125/KB/2023

Notice under Regulation 37A of IBC Liquidation Process Regulations 2016 for assigning the Not Readily Realisable Assets (NRRAs) of Kanakadhara Ventures Pvt. Ltd., (In Liquidation) KANAKADHARA VENTURES PVT. LTD., (in Liquidation)

PASCHIM BANGA GRAMIN BANK (A Govt. Enterprise) H. O. : Natabar Paul Road, Chatterjee Para More, Tikiapara, Howrah-711011 SURI REGIONAL OFFICE : Yoshoda Bhaban, Near Suri Bastand, Suri, Birbhum, PIN-731101

CAIS ENGINEERING SERVICES PRIVATE LIMITED. Notice is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 13<sup>th</sup> December, 2023 to enable the company to change its Registered Office from "State of West Bengal" to "State of Uttar Pradesh".

HOWRAH MUNICIPAL CORPORATION 4, MAHATMA GANDHI ROAD, HOWRAH-711 101. E- TENDER NOTICE (2nd Call)

POSESSION NOTICE (for Immovable Property) Appendix IV [Rule 8(1)] Whereas, the undersigned being the authorised Officer of the Paschim Banga Gramin Bank, under the securitization and reconstruction of financial assets and enforcement of security interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rules 3 of the security interest (enforcement) rules, 2002 issued Demand Notice Dated mentioned below and calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice.

HOWRAH MUNICIPAL CORPORATION 4, MAHATMA GANDHI ROAD, HOWRAH-711 101. E- TENDER NOTICE (2nd Call) Table with columns: Sl. No, Name of work, AA&FS No., Earnest Money (Rs), Time of Completion

HOWRAH MUNICIPAL CORPORATION 4, MAHATMA GANDHI ROAD, HOWRAH-711 101. E- TENDER NOTICE (2nd Call) Table with columns: Sl. No, Name of work, AA&FS No., Earnest Money (Rs), Time of Completion

HOWRAH MUNICIPAL CORPORATION 4, MAHATMA GANDHI ROAD, HOWRAH-711 101. Abridged Tender Notice

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