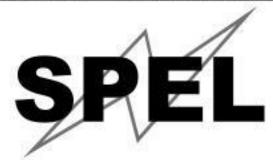
### THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.





# SUPREME POWER EQUIPMENT LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Supreme Power Equipment Private Limited" bearing Corporate Identification Number U31200TN2005PTC056666 dated June 21, 2005, issued by the Registrar of Companies, Chennai. Subsequently, our Company was converted into public limited company pursuant to a special resolution passed at an Extra-Ordinary General Meeting held on August 31, 2023, and name of our Company was changed to "Supreme Power Equipment Limited" and a fresh Certificate of Incorporation dated September 18, 2023, was issued by Registrar of Companies, Chennai. As on date of this Red Herring Prospectus, the Corporate Identification Number of our Company is U31200TN2005PLC056666. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 147 of this Red Herring Prospectus. Registered Office: 55, SIDCO Industrial Estates, Thirumazhisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124

Tel: +91 44 26811221, Fax: N.A., Website: www.supremepower.in, E-mail: cs@supremepower.in , Corporate Identity Number: U31200TN2005PLC056666

Contact Person: Ms. Priyanka Bansal, Company Secretary & Compliance Officer

## PROMOTERS: MR. VEE RAJMOHAN & MR. K V PRADEEP KUMAR

# THE ISSUE

INITIAL PUBLIC OFFERING UP TO 71,80,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SUPREME POWER EQUIPMENT LIMITED ("SPEL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [+]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [+] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 9,32,000 EQUITY SHARES AGGREGATING TO RS. [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 62,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [+]/- PER EQUITY SHARE AGGREGATING TO RS. [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.73% AND 25.00%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 282 OF THE RED HERRING PROSPECTUS.

ALLOCATION O	OF THE ISSUE
QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 12,50,000 EQUITY SHARES
ANCHOR INVESTOR PORTION	NOT MORE THAN 18,70,000 EQUITY SHARES
RETAIL PORTION	NOT LESS THAN 21,88,000 EQUITY SHARES
NON-INSTITUTIONAL PORTION	NOT LESS THAN 9,40,000 EQUITY SHARES
MARKET MAKER PORTION	UPTO 9,32,000 EQUITY SHARES

### PRICE BAND: ₹ 61/- to ₹ 65/- PER EQUITY SHARE

THE FLOOR PRICE IS 6.1 TIMES OF THE FACE VALUE AND CAP PRICE IS 6.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER. THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED

READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 290 OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, CHENNAI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

## **BID OFFER PROGRAMME**

ı	ANCHOR BID OPENS ON	I DECEMBER 20, 2023	BID OFFER OPENS ON DECEMBER 21,	2023 BID OFFER CLOSES ON DECEMBER 26, 2023
	ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.



UPI-Now available in ASBA for Retail Individual Investors ("RII") \*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 290 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of Emerge platform of NSE ("NSE Emerge") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

\*\* List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIs), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 290 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

## 1) Basic Earning per Share (EPS) as per Accounting Standard 20.

Period	Basic & Diluted EPS in ₹	Weight
For the period ended on July 31, 2023	2.77	4
2022-23	6.08	3
2021-22 2020-21	0.29	2
2020-21	0.15	1
Weighted Average EPS	3.01	

# Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [•] per Equity Share of face value₹. 10/- each fully paid up.

	44 W. 18 B.	
articulars	P/E Ratio at floor price (Rs. 61/-)	P/E Ratio at cap price (Rs. 65/-)
/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-23	10.03	10.69
/E ratio based on the Weighted Average EPS, as restated	20.27	21.59

## Return on Net Worth (RONW)

Period	Return on Net Worth (%)	Weights
For the period ended on July 31, 2023	21.43	4
2022-23	59.88	3
2021-22	7.16	2
2020-21	3.95	1
Weighted Average	28.36%	

### \*Not Annualised Net Asset Value per Equity Share

Particulars	Net Asset Value (NAV) in ₹.	
For the period ended on July 31, 2023	58.07	
2022-23	45.62	
2021-22	18.28	
2020-21	16.97	
NAV- After the Offer	Mr. Sport	
At the Floor Price	17.53	
At the Cap price	18.68	

### At the Cap pric Comparison with industry peers

a	Name of the company	Face Value (Per share)	СМР	EPS (Rs)	P/E Ratio	RONW (%)	NAV (Rs. Per share)	PAT (Rs. In Lakhs)
1	Supreme Power Equipment Limited	10.00	[•]	6.08	[•]	59.9%	45.62	1082.29
Peer	Group*							200200000
2	TD Power System Limited	2.00	264.55	5.70	46.41	16.00%	3,805.96	8845.83
3	Transformers & Rectifiers (India) Limited	1.00	164.60	2.80	58.79	9.70%	28.84	3709.00
4	Indo Tech Transformers Limited	10.00	438.90	24.20	18.14	15.00%	16.09	2570.18
5	VoltAmp Transformers Limited	10.00	4,349.55	197.63	22.01	19.51%	1,094.41	19,994.28

- Considering the nature and turnover of business of the Company the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Supreme Power Equipment Limited are based on the restated results for the year ended March 31, 2023. The figures for the peer group are based on standalone audited results for the respective year ended March 31, 2023.
- Current Market Price (CMP) is the closing price of respective scrip as on October 3, 2023. For further details see section titled Risk Factors beginning on page 24 and the financials of the Company including profitability and return ratios, as set out in the section titled

Auditors Report and Financial Information of Our Company beginning on page 182 of Red Herring Prospectus for more informed view. Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated October 05, 2023. Further, the KPIs herein have been certified by PPN and Company, Chartered Accountants, by their certificate dated October 05, 2023 vide UDIN 23238452BGXDZJ6976. Additionally, the Audit Committee on its meeting dated October 05, 2023 have confirmed that other than verified and audited KPIs set out below, our PROPOSED LISTING: company has not disclosed to earlier investors at any point of time during the three years period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors, "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 24, 114, 246 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 2. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

### Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of our Company **KPI** indicators

(Amount in lakhs except %)

Particulars	For the period ended on July 31, 2023	Financial Year ended March 31st, 2023	Financial Year ended March 31st, 2022	Financial Year ended March 31st, 2021
Revenue from operations 111	3,429.34	7,553.03	4,660.47	3,535.17
Growth in Revenue from Operations □		62.07%	31.83%	-
EBITDA <sup>(R)</sup>	585.58	1,316.56	344.22	267.41
EBITDA (%) Margin <sup>16</sup>	17.08%	17.43%	7.39%	7.56%
EBITDA Growth Period on Period <sup>68</sup>	7 ASSOCIATE 1	282.47%	28.72%	
ROCE (%) <sup>(6)</sup>	28.99%	83.01%	39.37%	29.50%
Current Ratio(7)	1.27	1.54	1.31	1.21
Operating Cash flow <sup>(0)</sup>	778.66	444.51	(131.43)	571.46
PATIR	492.57	1,082.29	51.81	26.56
ROE/ RoNWI <sup>10</sup>	21.43%	59.88%	7.16%	3.95%
EPS <sup>(+1)</sup>	2.77	6.08	0.29	0.15

# Notes:

- Revenue from operations is the total revenue generated by our Company.
- Growth in Revenue in percentage, Year on Year
- EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses Other Income
- EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations EBITDA Growth Rate Year on Year in Percentage
- Current Ratio: Current Asset over Current Liabilities
- ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt

- Operating Cash Flow: Net cash inflow from operating activities. PAT is mentioned as PAT for the period
- ROE/RoNW is calculated PAT divided by shareholders' equity
- EPS is mentioned as EPS for the period

(Amount in lakhs except %) Comparison of KPI with listed industry peers

	Supreme	e Power E	quipment	t Limited	TD Powe	ers System	s Limited		ch Transf Limited	formers		sformers : s (India) !	100	Voltamp To	ransformer	s Limited
Particulars	July 31, 2023	FY 2022- 23	FY 2021- 22	FY 2020- 21	FY 2022- 23	FY 2021- 22	FY 2020- 21	FY 2022- 23	FY 2021- 22	FY 2020- 21	FY 2022- 23	FY 2021- 22	FY 2020- 21	FY 2022- 23	FY 2021- 22	FY 2020 -21
Revenue from operations (%)	3,229.34	7,553.03	4,660.47	3,535.17	82,148.42	71,880.55	49,941.43	37,091	28,007	20,600	1,35,986	1,12,898	72,686	1,38,510.41	11,2720.9	69,230.99
Growth in Revenue from Operations (2)	(54.60)%	62.07%	31.83%	(8.49)%	14.28%	43.93%	4.27%	32.43%	35.96%	0.33%	20.45%	55.32%	6.41%	22.88%	62.82%	(19.37) %
EBITDA <sup>(3)</sup>	585.18	1,316.56	344.22	267.41	11,812.16	7,952.25	3,625.77	3058	1,689	863	10,576	6,608	6,351	23,087.44	13,898.59	7,744.52
EBITDA (%) Margin <sup>⋈</sup>	17.08%	17.43%	7.39%	7.56%	14.38%	11.06%	7.26%	8.24%	6.03%	4.19%	7.78%	5.85%	8.74%	16.67%	12.33%	11.19%
ROCE (%) <sup>[5]</sup>	26.27%	73.93%	29.54%	26.65%	20.29%	14.51%	5.90%	14.96%	8.52%	2.86%	18.68%	12.64%	11.44%	19.98%	13.91%	8.22%
Current Ratio <sup>®</sup>	1.27	1.54	1.31	1.21	2.42	1.88	1.91	1.97	2.06	2.59	1.40	1.35	1.44	4.90	4.80	5.16
PAT <sup>(2)</sup>	492.57	1,082.29	51.81	26.56	8,845.83	5,441.49	1,747.75	2,578	1189	671	3,723	1,300	701	20,049.01	13,328.38	11,121.54

\*\*All the information for listed industry peers mentioned above are on a standalone basis and is sourced from their respective audited/unaudited financial results and/or annual report

- Total Income includes Revenue from Operations and Other Income as appearing in the Restated Financial Statements/ Annual Reports of the respected companies
- Growth in Total Income (%) is calculated as Total Income of the relevant period minus Total Income of the preceding period, divided by Total Income of the preceding period EBITDA is calculated as Profit before tax + Depreciation + Finance Cost
- EBITDA Margin' is calculated as EBITDA divided by Total Income
- ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt Current Ratio: Current Asset over Current Liabilities
- PAT is mentioned as PAT for the period
- RISKS TO INVESTORS:
- Average cost of acquisition per Equity Share by our Promoters, Mr. Vee Rajmohan & Mr. K V Pradeep Kumar as at the date of Red Herring Prospectus are 1.93 and
- At the date of Red Herring Prospectus, the Weighted Average cost of acquisition per Equity Share by our Promoters, Mr. Vee Rajmohan & Mr. K V Pradeep Kumar
- Weighted Average Return on Net worth for Financial Year ending 2023, 2022 and 2021 is 28.36%.
- Our company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Offer period shall be one working day prior to the Bid/ Offer opening date in accordance with SEBI ICDR Regulations, 2018.
- Our company may, in consultation with the BRLM, consider closing the Bid/ Offer period for QIB one working day prior to the Bid/Offer Closing Date in accordance with the

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/ issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/ Issue period by at least Three (3) additional working days subject to total bid / Issue period not exceeding Ten (10) working days.

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLM may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPI ID; as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 290 of the Red Herring Prospectus.

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated December 12, 2023 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

# DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 274 of the Red Herring Prospectus.

# DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of the National Stock Exchange of India Limited" on page 276 of the Red Herring Prospectus.

# RISK IN RELATION TO THE FIRST ISSUE:

This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the offer price is [•] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 89 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 24 of Red Herring Prospectus. continued to next page...

Ahmedabad



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in continuation of previous page... CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 89 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 24 and 182 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company,

see "History and Certain Corporate Matters" on page 147 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 360 of the Red Herring Prospectus. LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000/- divided into 2,50,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 17,81,11,350/- divided into 1,78,11,135 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 57 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Vee Rajmohan- 500 Equity Shares and Savita Pradeep- 500 Equity Share, aggregating to 1,000 Equity Shares of ₹100/- each.

**BOOK RUNNING LEAD MANAGER** NARNOLIA FINANCIAL SERVICES LIMITED 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India

Varnolia ™ Tel: +91-8130678743; Email: pankaj.passi@narnolia.com Contact Person: Mr. Pankaj Pasi

Website: www.narnolia.com SEBI registration number: INM000010791 CIN: U51909WB1995PLC072876

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011 Maharashtra, India

Telephone: +91 022 2301 8261 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration Number: INR000001112

CIN: U67120MH1993PTC074079

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Priyanka Bansal

 SIDCO Industrial Estates, Thirumazhisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124 Telephone: + 91 44 26811221, Email: cs@supremepower.in Website: www.supremepower.in

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue at www.narnolia.com, website of company at www.supremepower.in and websites of stock exchange at www.nseindia.com. AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Supreme Power Equipment Limited (Telephone: +91-8130678743). Bid-cum-application Forms will also be available on the website of

REGISTRAR TO THE ISSUE

NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 290 of the Red

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/S70 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 290 of the Red Herring Prospectus.

Sponsor Bank to the Issue: YES Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: YES Bank Limited Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 24 of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

> For SUPREME POWER EQUIPMENT LIMITED On Behalf of the Board of Directors

> > Demand Notice

Only)

Admeasuring 62-58 Sq Mtr In Built Block With Total Built Up Area 46-49 Sq Mtr. East: Plot

No 11, West: N A Road, North: Land Of Revenue Survey No 21, South: This Plot No 25

H 401, Fourth Floor (as Per Plan Third Floor) Of (Rupees Twenty Two Lac Thirty

Meet After Margin Of Block H, North: Flat No H 402, South: Margin Of Block H And I

Immovable Residential Estate Revenue Survey Six Lac Seventy Nine Thousand

No 5412, West :- Road, North :- Tenament No 5478, South :- Tenament No 5476

Admeasuring 35 Square Meters Situated At Known As Gujarat Housing Board Society,

Hariom Nagar, Bharat Nagar, Tarsamiya Tal Bhavnagar Dist Bhavnagar, East :- Tenament

Constructed On Revenue Survey No 574, T P Scheme No 107 And Final Plot No 40 Of

Mouje Gam Ramol Taluka Daskroi Of Ahmedabad District, East: Flat No H 404, West:

All That Piece And Parcel Of The Non- 25th Sep. 2023

agricultural Property Described As: Flat No Rs. 22,37,018/-

All That Piece And Parcel Of The Non- 25th Sep. 2023

agricultural Property Described As: Rs.6,79,786/-(Rupee

Date & Amount Possession

Seven Thousand Eighteen Only)

Seven Hundred Eighty Six Only)

Date of

12.12.2023

12.12.2023

12.12.2023

13.12.2023

**Bid Incrementa** 

(In Rs Lakhs)

**Bid Incrementa** 

Value

(In Rs Lakhs)

0.15

23.00

Vee Rajmohan **Managing Director** 

Place: Chennai, Tamil Nadu Date: December 18, 2023

requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Supreme Power Equipment Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Chennai on to the Issue at www.narnolia.com, website of company at www.supremepower.in and websites of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act of 1934, as amended (the "securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registered.

NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD 1st & 2nd Floor, Corporate Bhawan, Opposite Zydus Hospital, Thaltej -Sarkhej -Gandhinagar Highway, Ahmedabad, Gujarat 380059 Public Announcement (Under Section 102 of the Insolvency and Bankruptcy Board of India Regulations, 2016)

		ORS OF MR. GOPALKRISHNA SUBHASH ARANTOR OF VIVEK STEELCO PVT LTD)
	RELEVA	NT PARTICULARS
1.	Name of Personal Guarantor	Mr. Gopalkrishna Subhashchandra Sharm
2.	Name of the corporate debtor in which guarantee given	M/s Vivek Steelco Pvt Ltd.
3.	Address of personal Guarantor	D-101, Kasturi Complex, B/h. Pakvan Restaur Bodakdev, S.G. Highway, Ahmedabad-380054
4.	Details of the order of commencement of insolvency in respect of Personal guarantor	13 <sup>th</sup> December, 2023
5.	Name and registration number of the insolvency professional acting as resolution professional	Mr. Manish Kumar Bhagat IBBI Registration No IBBI/IPA-001 / IP-P00856/2017-18/11438
6.	Address and e-mail of the resolution professional, as registered with the Board	B-1204, Shilp Corporate Park, Rajpath Rangoli Road, Next to Aaron Spectra, Thaltej, Ahmedabad-380054 mbhagat2003@gmail.com
7.	Address and e-mail to be used for correspondence with the resolution professional	B-1204, Shilp Corporate Park, Rajpath Rango Road, Next to Aaron Spectra, Thaltej, Ahmedabad-380054 mbhagat2003@gmail.com
8.	Last date for submission of claims	8 <sup>th</sup> January, 2024
		e National Company Law Tribunal, Ahmedab mpany Law Tribunal, Ahmedabad under sect

abad 60 read with section 100 of IBC 2016 ordered the commencement of personal insolvency resolution process against Mr. Gopalkrishna Subhashchandra Sharma (resident of as mentioned at entry no.3) on 13<sup>th</sup> December, 2023while disposing off the CP(IB) 28 of 2021 filed by Rajkot Nagrik Sahakari Bank Ltd.

The creditors of Mr. Gopalkrishna Subhashchandra Sharma are hereby called upon to submit their claims with proof on form B as provided in the insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Personal Guarantors to Corporate Debtor Regulations, 2019 (Available on IBBI website at https://ibbi.gov.in/home/downloads) on or before 8th January, 2024 [Within 21 days from the date of this publication] to the resolution professional at the address mentioned against entry No. 7.

1. The creditors may submit their claims through electronic means or by hand or registered post or speed post or courier.

2. In addition to the claim referred to in sub-section (1), the creditor shall provide to the resolution professional, personal information and such particulars as mentioned in Form B (Available on IBBI website at https://ibbi.gov.in/home/downloads)

Submission of false or misleading proofs of claim shall attract penalties.

Name of the Borrower(s)

Lan No.

MANISH KUMAR BHAGAT **Date:** 18.12.2023 IBBI Registration No. -IBBI/IPA-001 / IP-P00856/2017-18/11438 Place: Ahmedabad AFA Validity Date: 24/10/2024 Bank of Baroda

International Business Branch: 1" Floor,

Baroda Sun Complex, Ghod Dod Road, Surat, Gujarat, Phone No. 0261-2294101-12, E-mail: intsur@bankofbaroda.com

POSSESSION NOTICE Appendix-IV (See rule 8(1))

Whereas, The undersigned being the authorized officer of the Bank of Baroda under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 27/09/2023 calling upon the M/s. Avantika Fiber and Allied Private Limited (Borrower) and Its Guarantors : (1). Mrs. Neeraj Ranveer Singh, (2). Mr. Ranveer Mangelal Singh, (3). Mr. Devendra Yogeshbhai Gamit to repay the amount mentioned in the notice being Rs. 4,06,52,618.82 (Rupees Four Crore Six Lakh Fifty Two Thousand Six Hundred Eighteen and Paise Eighty Two Only) + interest from 01.09.2023 + Legal & Other Expenses etc. within 60 days from the date of receipt of the said notice.

The Borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken Symbolic Possession of the property described herein below in exercise of powers conferred on him under subsection (4) of section 13 of Act read with rule 8 & 9 of the Security Interest Enforcement) Rules, 2002 on this the 15th day of December of the year 2023.

The Borrower in particular and the public in general is hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of Bank of Baroda, International Business Branch for an amount of Rs. 4,06,52,618.82 (Rupees Four Crore Six Lakh Fifty Two Thousand Six Hundred Eighteen and Paise Eighty Two Only) + interest from 01.09.2023 + Legal & Other

The Borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

### **DESCRIPTION OF THE IMMOVABLE PROPERTIES**

Primary Securities :-All Present or Future Stock & books Debts

Loan Account No. Name of Borrower(s)/ Co-

Borrower(s)/ Guarantor(s)/

All the tangible movable Plant and Machinery and cranes, boats, craft, Vehicles of the Borrower together with spares, tools and accessories and other accessories and other movable both present and future and furniture, Fixture, fittings and office equipment whether install or not and whether lying loose or in cranes which are now lying or stored in or about or shall be bought in to or to be stored or be in or upon or borrower's premises and godown or whether else the same may be or be held by any party to the order or dis position of borrower (including those on lease or hire-purchase) relating or pertaining to the borrower works at 08, Nilkanth Society, Magob, Surat-395003

Collateral Securities :-A). All that piece & parcel of residential land and building bearing Plot No. 8, admeasuring about 126.39 Sq Mts Moje: Magob, R S No. 88. Hissa No. 1 & 2, Block No. 62 paiki south side land, TPS No. 64, FPN 79, Plot No. 8, "Nilkanth Society", Near Shivanjali Society & Shanidev Temple, Puna Patiya, Magob, Surat. Property stands in the name of Mrs. Neeraj Ranveer Singh.

All that piece & parcel of residential land and building bearing Plot No.15 & 16, admeasuring about 257 Sq mts (Plot No.15-133.66 Sq Mts & plot no.16 - 123.34 Sq mts) Moje: Magob, R.S. No.88, Block no.62 paiki south side land, Plot No.15 & 16, "Nilkanth Society", Near Shivanjali society & Shanidev temple, Puna Patiya, Magob, Surat. Property stands in the name of Mrs. Neeraj Ranveer Singh.

All that piece & parcel of Shop No. 310, Admeasuring about 43.29 Sq mts on 3" floor of commercial complex known as "Super Tex Tower\* along with undivided proportional share in the land underneath the said building constituting land of final plot no. 189 paikee of TPS no.7 (city survey no.599 paikee of ward: Umarwada) (old revenue survey no. 2/1) situated in the ring road area of city area, Near Jammu & Kashmir Bank, Mandarwaja, Umarwada, Surat. Property stands in the name of Mrs. Neeraj Ranveer Singh. All that piece & parcel of Shop No. 311, Admeasuring about 29.72 Sq mts on 3rd floor of commercial complex known as "Super Tex

Tower\* along with undivided propositional share in the land underneath the said building constituting land of final plot no. 189 paikee of TPS no.7 (city survey no.599 paikee of ward: Umarwada) (old revenue survey no. 2/1) situated in the ring road area of city area, Near Jammu & Kashmir Bank, Umarwada, Mandarwaja, Surat stands in the name of Mrs. Neeraj Ranveer Singh. All that piece & parcel of Shop No. 312, Admeasuring about 25.26 Sq mts on 3rd floor of commercial complex known as "Super Tex Tower' alongwith undivided proportional share in the land underneath the said building constituting land of final plot no. 189 paikee of

TPS no.7 (city survey no.599 paikee of ward: Umarwada) (old revenue survey no. 2/1) situated in the ring road area of city area, Near

Jammu & Kashmir Bank, Mandarwaja, Umarwada, Surat. Property stands in the name of Mr. Ranveer Singh Mangilal. Date: 15.12.2023, Place: Surat Authorised Officer, Bank of Baroda, Surat

## BAJAJ HOUSING FINANCE LIMITED

Corporate Office: Cerebrum IT Park B2 Building 5th floor, Kalyani Nagar, Pune, Maharashtra 411014, Branch Office: 4th Floor, Aurum Avenue, Opp- Mayer Bungalow, Nr- Lawgarden, Elisbridge, Ahmedabad - 380006 , and 72nd floor, bhanu plaza, Near super market, oppsardar bag, sanala road, morbi - 363641, AND 1st Floor, Parikh Chamber, Beside Kotak Mahindra Bank, Raj Kamal Chowk, Amreli-365601, AND 1St Floor, Audichya Brahmoday Samaj Building, Khadiya Char Rasta, Dr. Gandhi Road, Himmatnagar

POSSESSION NOTICE

U/s 13(4) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002.Rule 8-(1) of the Security Interest (Enforcement) Rules 2002.(Appendix-IV) Whereas, the undersigned being the Authorized Officer of M/s BAJAJ HOUSING FINANCE LIMITED (BHFL) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(2) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued Demand Notice(s) to Borrower(s) /Co Borrower(s)/ Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The Borrower(s) /Co Borrower(s)/ Guarantor(s) having failed to repay the amount, notice is hereby given to the Borrower(s) /Co Borrower has taken over the possession of the property described herein below in exercise of the powers conferred on him under Section 13(4) of the said Act read with Rule 8-(1) of the said rules. The Borrower(s) /Co Borrower(s)/ Guarantor(s) in particular and the public in general are hereby cautioned not to deal with the

below said property and any dealings with the said property will be subject to the first charge of BHFL for the amount(s) as mentioned herein under with future

The Scheme Known As Sadguru Sanidhya

No 42, 54 & 67, Tenament No 5477, Total

**NAKODA LIMITED (IN LIQUIDATION)** 

CIN: L17111GJ1984PLC045995

(The Company)

Registered Office:Block No 1 & 12 to 16 Village-Karanj Tal Mndvi Dist-Surat Gujarat-394110

Notice is hereby given to the public in general that the process of Sale of Nakoda Limited - in Liquidation' (Corporate Debtor) as "Going

Concern" or "Assets on Standalone basis" under the provisions of Insolvency and Bankruptcy Code, 2016 and Regulations there under

is scheduled to take place on 16th January, 2024. The E-Auction will be conducted on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS

The Auction will be conducted by the undersigned through -Auction service provider, E-Procurement Technologies Ltd through its

Sale of the Corporate Debtor as a Going Concern

Date and Time of E- Auction: 16.01.2024 from 12.00 Noon to 01.00 PM

Option B Sale of Assets of the Corporate Debtor in Standalone Basis

(in case no bids received for Auction under Option -A, then bids under Option B will be considered)

Date and Time of E- Auction: 16.01.2024 from 01:00 PM to 02.00 PM

Reserve Price

(In Rs Lakhs)

23,018.66

Reserve Price

(In Rs Lakhs)

15.30

85.50

E-Auction will be conducted on "AS IS WHERE IS\*"AS IS WHAT IS\* "WHATEVER THERE IS\* and "AND NO RECOURSE BASIS

2. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertakin

Form, General Terms and Condition of online auction sale are available on the website of M/s e-Procurement Technologies Limited

3. The Liquidator has right to accept or cancel or extend or modify, etc. any terms and conditions of E-Auction at any time. He has right to

4. Last Date for Submission of Eligibility Documents: January 2<sup>nd</sup> 2024. Please note any delay of submission in the interest and eligibility

Auction Tigerhttps://ncltauction.auctiontiger.net or can be obtained through an email at liquidation.nakoda@gmail.com

through approved service provider E-Procurement Technologies Ltdthrough its website https://ncltauction.auctiontiger.net

22,909.12

Sale of Assets of Company under the provisions of the Insolvency and Bankruptcy Code, 2016

website https://ncltauction.auctiontiger.net (With the unlimited extension of 5 minutes each).

Name of the Borrower(s) / Description of Secured Asset Guarantor(s) (Immovable Property) (LAN No, Name of Branch) Branch: MORBI All That Piece And Parcel Of The Non- 18th Sep. 2023 agricultural Property Described As: All The Rs.13,32,625/-LAN No. H5E6HLD0494299 at Pieces And Parcels Situated Dist Morbi At Morbi (Rupees Thirteen Lac Thirty Two H5E6HLT0501416 Taluka Village Nani Vavdi Revenue Survey No 20 Thousand Six Hundred Twenty Five and H5E6HLT0501417) 1. PATEL LALAJI D (Borrower) Paiki 1, N.a. Plot No 25, Paiki Open Land

Paiki Other Open Land

2. TENTIYA KOKIYABEN MAHADEVBHAI (Co-Borrower) Above At Plot No 25 Nani Vavdi, Khodiyar Society, Opp Dasama Temple, Morbi -363641 **Branch: AHMEDABAD** (LAN No. H418HLD0452215 and H418HLT0455995)

1. AMIT PATEL (Borrower) 2. BHUMIKABEN PATEL (Co-Borrower) Above At H - 401 Sadguru Sanidhya Near Baroda Express Highway New Maninagar, Ramol, Ahmedabad -382449

Branch : AMRELI

(LAN No. H4A9RLP0533120 ) 1. VISHAL MANUBHAI KANALA (Borrower) At Kikani Plot Vistar, Near Water Tank, Behind Shiv Mandir, Amreli, Gujarat-365535

At Tenament No 5477, Known As Gujarat Housing Board Society, Hariom Nagar, Bharat Nagar, Tarsamiya Tal & Dist Bhaynagar -364002 2. MANUBHAI MULUBHAI KANALA (Co-Borrower) AT Kikani Plot Vistar, Near Water Tank, Behind Shiv Mandir, Amreli, Gujarat-365535

Branch: HIMATNAGAR (LAN No. H500RLP0365842 ) 1. DILIPBHAI NARABHAI TARAL (Borrower) it Taluka Shala Pachal, At Khedbrahma, limatnagar, Sabarkantha -383430 Also At : G.F. Shop , C.S.NO.1369 , Nagarpalika

roperty No 13/1/72, Khedbrahma, Dist

All That Piece And Parcel Of The Non- 25th Sep. 2023 agricultural Property Described As: Rs.6,43,575/- (Rupe

Commercial Gharthari Property Bearing Shop Six Lac Forty Three Thousand Five Constructed On Khedbrahma City Survey No Hundred Seventy Five Only) 1369, Nagar Palika Property No 13/1/72, Admeasuring 21.24 Sq Mtr Situated Within The Limits Of Khedbrahma Nagar Palika At & Po Khedbrahma Ta Khedbrahma Dist Sabarkantha State Gujarat, East :-house Of Bhati Munniben Hemaji,west :- Shop Of Chauhan Himmatsinh,north :- House Of Pandya Jayantilal Champaklal, South :- Road 2. NARABHAI P TARAL (Co-Borrower) Way To Brahmaji Chowk To Aradhana Cinema AT Taluka Shala Pachal, At Khedbrahma, Himatnagar, Gujarat, 383255

Date: 18.12. 2023 Place:- GUJARAT

WHATEVER THERE IS BASIS AND NO RECOURSE BASIS."

**Asset Description** 

(under regulation 32 (e) of IBBI (Liquidation process)

**Asset Description** 

Surat Plant (Comprising of Land, Building, Plant

documents will not be considered in the list of prospective bidders.

& Machinery and Inventory)

reject any of the bids without giving any reasons.

Flat at Surat

Flat at Lonavala

Regulations, 2016 except Nine Windmills at Tamil Nadu.

Sale of Corporate Debtor as a Going Concern

Authorized Officer Bajaj Housing Finance Limited

**Earnest Money** 

2,301

**Earnest Money** 

Deposit (In Rs Lakhs)

2,290

1.50

8.50

Deposit (In Rs Lakhs)

## AMBIT Finnest AMBIT FINVEST PRIVATE LIMITED Corporate Off: Kanakia Walf Street, 5th floor, A 506-510, Andheri-Kurla Road, Andheri East, Mumbai-40009

**DEMAND NOTICE** Inder The Provisions of The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("The Act") and The Security Interest (Enforcement) Rules, 2002 ("The Rules") The undersigned being the authorized officer of Ambit Finvest Private Limited under the Act and in exercise of powers conferred under Section 13 (12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is/are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herein below:

Demand Notice Date | Description Of Immovable Property / Properties Mortgaged

. MANGI LAL RAJ RESIDENTIAL PROPERTY CITY SURVEY 13.12.2023 NO. 3786/2, (OLD SAIJPUR BOGHA PUROHIT 2. KAMALADEVI REVENUE SURVEY NO. 16/PAIKI,) PLOT 2,20,18,555.94/- NO. 33, NR. B/H, . SINDHI SOCIAL HALL, 3. VIKRAM SINGH (Rupees Two Crore NR. SETH JHANGIRAM LILARAM Lan Nos. Twenty Lakhs HOSPITAL BUNGALOW AREA. AHM000000048334 ighteen Thousand KUBERNAGAR, OF MOUJE SARDAMAGAR Five Hundred Fifty TAL. ASARWA, SUB - DIST : AHMEDABAD Five and Ninety . AHMEDABAD, GUJARAT, - 382340. Four Paise Only) BOUNDARY OF THE SAID PROPERTY: As On: 13.12.2023 NORTH: PLOT NO. 32 SOUTH: SINDHI SOCIAL HALL EAST: SINDHI SOCIAL PARTY PLOT WEST: INTERNAL ROAD I.AKSHAR 13.12.2023 RESIDENTIAL PROPERTY SURVEY NO. SERVICES 202/1,202/2, T.P.S NO. 97, F.P.NO. 53/1, 2. RAJESHKUMAR 1,99,89,708.05/- PLOT NO. 24, GEETA PARK, MAYA CINEMA NIZAVAN Rupees One Crore ROAD, KUBERNAGAR, MOJE NARODA, Ninety Nine Lakhs TALUKA ASARVA, DISTRICT 3. TRUPTI ZALA -AHMEDABAD, GUJARAT - 382 340 4. TRUPTI Eighty Nine Thousand Seven BOUNDARY OF THE SAID PROPERTY **ENTERPRISE &** SUPER MART Hundred Eight And NORTH: ROAD SOUTH: ROAD EAST:

AHM000000054729 As On 13.12.2023 The borrower(s) are hereby advised to comply with the demand notice(s) and to pay the demand amount mentioned therein and hereinabove within 60 days from the date of this publication together with applicable interest, additional interest, bounce charges, cost and expenses till the date of realization of payment. The borrower(s) may note that AFPL is a secured creditor and the loan facility availed by the Borrower(s) is a secured debt against the immovable property/properties being the secured asset(s) mortgaged by the borrower(s). In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time, AFPL shall be entitled to exercise all the rights under Section 13(4) of the Act to take possession of the secured asset(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. AFPL is also empowered to ATTACH AND/OR SEAL the secured asset(s) before enforcing the right to sale or transfer. Subsequent to the Sale of the secured asset(s), AFPL also has a right to initiate separate legal proceedings to recover the balance dues, in case the value of the mortgaged properties is insufficient to cover the dues payable to the AMPL. This remedy is in addition and independent of all the other remedies available to AFPL under any other law. The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to redeem the secured assets and further to Section 13(13) of the Act, whereby the borrower(s) are restrained/prohibited from disposing of or dealing with the secured asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s), without prior written consent of AFPL and non-compliance with the above is an offence punishable under Section 29 of the said Act. The copy of the demand notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same from the undersigned on any working day during normal office hours.

Five Paise Only) PLOT NO. 25 WEST : PLOT NO. 23

Sd/- Prashant Ohal, Authorised Officer Date: 18.12.2023. Place: AHMEDABAD Ambit Finvest Private Limited

### INDIA SHELTER FINANCE CORPORATION LTD. \_\_IIIndiaShelter Registered Office: Plot-15,6th Floor, Sec-44, Institutional Area, Gurugram, Hanyana-122002, Branch Office: Parimal prime, 3rd floor, 15A Sardamagar, Sarveshwar Chowk, Dr Yagnik Road, Rajkot 360001 &FF/109/B, Atlantis B/S Central Square, Sara Bhai Main Road, Ganda Circle, Vadodara - 390023

Type of Possession

(Under Constructive/

Reserve Price

**Eurnest Money** 

Sr. No

Sr. No

B2

PUBLIC NOTICE- AUCTION FOR SALE OF IMMOVABLE PROPERTY [under Rule 8(6) Of The Security Interest (enforcement) Rules, 2002] Notice For Sale Of Immovable Property/s Mortgaged With India Shelter inance Corporation (isfc) (secured Creditor) Under The Securitisation And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002 Notice is hereby given to the public in general and in particular to the borrower(s), co borrower/s and guarantor(s) or their legal heir/s epresentatives that the below described immovable property/s mortgaged/charged to the Secured Creditor, the possession of which has been taken by the Authorized Officer of ISFC (secured creditor), will be sold on 18/JAN/2024on "AS IS WHERE IS", "AS IS WHAT IS" and "WHAT EVER THERE IS asis for recovery of outstanding dues from below mentioned Borrowers, Co- Borrowers or Guarantors. The Reserve Price and the Earnest Money Deposit is mentioned below. The sealed envelope containing the EMD amount for participating in Public Auction shall be submitted to the Authorized Officer of ISFC on or before 17/JAN/2024 till 5 PM at Branch/Corporate Office.

**Date of Demand Notice** 

Amount As On Date

	Legal Heir(s)/ Legal Rep.		Physical	0		0.1	
HL39LILONS00 0005026345& AP-10044381	Mrs. Sharmistha Ghosh &	20-JULY-2023 RS.16,19,732.77/- ( Rupees Sixteen Lakh Nineteen Thousands Seven Hundred Thirty Two And Seventy Seven Paisa Only	Symbolic Poss	session	RS.15,20,000 (Rupees Fifteen I Twenty Thousa Only)	Lakh	RS.1,52,000/- (Rupees One Lakh Fifty Two Thousands Only)
		erty Bearing Rs No.1035, Plot No.5, F ded With: East: Sub Plot No.5paikee,					

Siddhi-5, On Survey No.10, Village Madhapar Rajkot Gujarat-360005 Bouned With : East : Road, West : Flat No.302, North : Stairs , Commor Passage, Flat No.304, South: Wing 1" ) The prescribed Tender/ Bid Form and the terms and conditions of sale will be available with the Branch/Corporate Office Parimal prime, 3rd floor, 15/ Sardamagar, Sarveshwar Chowk, Dr Yagnik Road, Rajkot 360001 &FF/109/B, Atlantis B/S Central Square, Sara Bhai Main Road, Ganda Circle, Vadodara

- 390023, between 10.00 a.m. to 5.00 p.m. on any working day. The immovable property shall not be sold below the Reserve Price. All the bids/ tenders submitted for the purchase of the above property/s shall be accompanied by Earnest Money as mentioned above. EMD amount favouring "India Shelter Finance Corporation Limited". The EMD amount will be return to the unsuccessful bidders after auction.

) The highest bidder shall be declared as successful bidder provided always that he/she is legally qualified to bid and provided further that the bid amount is not less than the reserve price. It shall be the discretion of the Authorised Officer to decline acceptance of the highest bid when the price offered appears inadequate as to make it inadvisable to do so. The prospective bidders can inspect the property on 04-JAN-2024 between 11,00 A, M and 5,00 P,M with prior appointment. The person declared as a successful bidder shall, immediately after the declaration, deposit 25% of the amount of purchase money/ highest bid which would

In case the initial deposit is made as above, the balance amount of the purchaser money payable shall be paid by the purchaser to the Authorised Officer on or before the 15th day from the date of confirmation of the sale of the property, exclusive of such day or if the 15th day be a Sunday or other holiday, then on the first office day after the 15th day.

include EMD amount to the Authorized Officer within 24 Hrs, and in default of such deposit, the property shall forthwith be put to fresh auction/sale by private

) In the event of default of any payment within the period mentioned above, the property shall be put to fresh auction/ sale by private treaty. The deposit including EMD shall stand forfeited by India Shelter Finance Corporation Ltd. and the defaulting purchaser shall lose all claims to the property. The above sale shall be subject to the final approval of ISFC, interested parties are requested to verify/confirm the statutory and other dues like Sales/Property tax, Electricity dues, and society dues, from the respective departments / offices. The Company does not undertake any responsibility of payment of any dues on the property.

0)TDS of 1%, if any, shall be payable by the highest bidder over the highest declared bid amount. The payment needs to be deposited by the highest bidder in the PAN of the company and the copy of the challan shall be submitted to the company. 1)Sale is strictly subject to the terms and conditions incorporated in this advertisement and into the prescribed tender form.

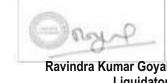
2)The successful bidder/purchaser shall bear all stamp duty, registration fees, and incidental expenses for getting sale certificate registered as applicable as 13) The Authorised Officer has the absolute right to accept or reject the bid or adjourn / postpone / cancel the tender without assigning any reason thereof and

also to modify any terms and conditions of this sale without any prior notice. 4)Interested bidders may contact Mr. Kishan Chauhan & Mr. Aashish Bhatt at Mob. No. 6354053032 & 7874110806 during office hours (10.00AM to 6.00 PM).

30 DAYS SALE NOTICE TO THE BORROWER/GUARANTOR/MORTGAGOR The above mentioned Borrowers/Mortgagors/guarantors are hereby noticed to pay the sum as mentioned in Demand Notice under section 13(2) with as on date interest and expenses before the date of Auction failing which the property shall be auctioned and balance dues, if any, will be recovered with interest and cos

Mr. Kishan Chauhan, Mob- 6354053032 Date: 18-12-2023, Place: Gujarat INDIA SHELTER FINANCE CORPORATION LTD  Last Date for Submission of EMD: 13<sup>th</sup> January, 2024. For Further information, the intending Applicant may contact the undersigned through an email at liquidation.nakoda@gmail.com. Place: Ahmedabad

**December 17, 2023** 



IBBI Reg. No. IBBI/IPA-001/IP-P-02019/2020-2021/13098 Registered Address: Eden I- 807, SG Highway, Godrej Garden City

Jagatpura, Ahmedabad-382470 Email: ravindra1960\_goyal@yahoo.co.in, liquidation.nakoda@gmail.com Mobile No: +91-99780 94218 Communication Address: - Mavent Restructuring Services LLP, B-29, LGF, Lajpat Nagar-III, Delhi 110024

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